

Agency White-Labeling & SaaS Mode Master Blueprint

THE OPEN CRM & AUTOMATION ACADEMY | STANDARD OPERATING PROCEDURE | AGENCY ARCHITECTURE

Mission: 100% free, zero-paywall education for small businesses and agencies. Wilmington, DE 19801.

EXECUTIVE SUMMARY & OPERATIONAL SCOPE

A complete technical manual for marketing agencies and software resellers. Details custom domain CNAME DNS configuration, white-label CSS color variables, tiered client pricing matrices, and

TABLE OF CONTENTS & CURRICULUM MODULES

- 1. DNS & CNAME Infrastructure (app.yourdomain.com)
- 2. White-Label Dashboard Theming & CSS Variable Tokens
- 3. Agency Pro SaaS Mode Setup & Tier Configuration
- 4. Automated Stripe Payouts & Usage Wallet Rebilling
- 5. Fine-Grained Team & Client Role Permission Matrices
- 6. LeadConnector Native Mobile App Gray-Labeling & Submission

INSTITUTIONAL INTEGRITY & FAIR QUOTE IMPLEMENTATION

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